



- AIRPORTS
- HIGHWAYS
- INFRASTRUCTURE
- RAILWAYS
- REAL ESTATE

Date: 17<sup>th</sup> April, 2025

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza,  
5<sup>th</sup> Floor, Plot No. C-1,  
G Block, Bandra Kurla Complex,  
Bandra (E),  
Mumbai — 400 051

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalai Street,  
Mumbai - 400 001

Dear Sir/ Madam,

Subject: **Reconciliation of share capital audit report for the quarter ended  
31<sup>st</sup> March, 2025.**

Ref: NSE Symbol –TARMAT; BSE Script Code -532869

Dear Sir,

We are enclosing herewith the Reconciliation of share capital audit report issued by Mr. Prashant Diwan, Practicing Company Secretary for the quarter ended 31<sup>st</sup> March, 2025.

Please take the same on record.

Regards

For **TARMAT LIMITED**

SHIVATOSH  
NARESWAR  
CHAKRABORTY  
Digitally signed by  
SHIVATOSH NARESWAR  
CHAKRABORTY  
Date: 2025.04.17  
14:43:17 +05'30'

S. Chakraborty  
**Company Secretary & Compliance Officer**

TARMAT LIMITED

General A. K. Vaidya Marg, Near Wageshwari Mandir, Off Film City Road, Malad (E), Mumbai - 400 097.  
Tel.: 2840 2130 / 1180 • Fax : 2840 0322 • Email : [contact@tarmatlimited.com](mailto:contact@tarmatlimited.com) • Website : [www.tarmatlimited.com](http://www.tarmatlimited.com)  
CIN : L45203MH1986PLC038535

**PRASHANT DIWAN**

**B.Com, LL.B, FCS, CMA, IP**  
**Practicing Company Secretary**

**B-703/704, Anand Sagar,**  
**M. G. Road, Kandivali (W), Mumbai 400067**

**RECONCILIATION OF SHARE CAPITAL AUDIT REPORT**

1.	For Quarter Ended	:	31/03/2025
2.	ISIN	:	INE924H01018
3.	Face Value	:	Rs. 10/- per equity shares
4.	Name of the Company	:	Tarmat Limited
5.	Registered Office Address	:	P B No 9042 Goregaon (East), Mumbai- 400063
6.	Correspondence Address	:	Tarmat Chambers, Plot No 19, Sector -24, Near Turbhe Flyover, Sanpada, Navi Mumbai 400 705
7.	Telephone & Fax No.	:	Tel 022-2840 2130/1180
8.	Email Address	:	cs@tarmatlimited.com
9.	Names of the Stock Exchange where the company's securities are listed	:	BSE Limited National Stock Exchange of India Limited (NSE)
10.	Issued Capital	:	No. of Shares % of total Issued capital 24064255
11.	Listed Capital	:	
	Bombay Stock Exchange Ltd	:	23814255
	National Stock Exchange of India Limited	:	23814255
12.	Held in dematerialized form in CDSL	:	9175492 38.53%
13.	Held in dematerialized form in NSDL	:	14638444 61.47%
14.	Physical	:	319 0.00%
15.	Total No. of shares (12+13+14)	:	----- 23814255 =====
16.	Reasons for difference if any, between (10 & 11), (10&15), (11&15)	:	The difference of 2,50,000 Equity Shares in Point 10 and 11 is due to allotment of equity shares on conversion of 2,50,000 warrants into 2,50,000 equity shares on 09.01.2025 which are pending for listing.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below.

Particulars	No. of shares	Applied/ Not applied for listing	Listed on Stock Exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE
Conversion of 250000 warrants into 250000 Equity shares on 09.01.2025	250000	Applied	<ul style="list-style-type: none"> <li>•BSE – Listing approval received</li> <li>•NSE - Listing applied but not yet approved</li> </ul>	No	No	No

18.	Register of Members is updated if not, updated up to which date	:	YES
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	:	N.A.
20.	Has the company resolved the mater mentioned in point no. 19 above in the current quarter? If not, reason why?	:	N. A.

**PRASHANT DIWAN**

**B.Com, LL.B, FCS, CMA, IP**  
**Practicing Company Secretary**

**B-703/704, Anand Sagar,**  
**M. G. Road, Kandivali (W), Mumbai 400067**

21. Mentioned the total no. of requests, if any confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 Days	NIL	NIL	---
Pending for more than 21 days	NIL	NIL	---

22.	Name, Telephone of the Compliance Officer of the Company	:	Mr. S Chakraborty (Company Secretary) Tel No:-022 -6714 5804
23.	Name, Address, Tel & Fax No. Regn. No of the Auditor	:	Mr. Prashant Diwan (FCS No. : 1403 CP No.: 1979) Practicing Company Secretary B-703/704, Anand Sagar, M G Rd, Kandivali (W), Mumbai 400 067
24.	Appointment of common agency for share registry work.	:	Bigshare Services Private Limited Off No S6-2, 6 <sup>th</sup> Floor, Pinnacle Business Park, Mahakali Caves Rd, Andheri East, Mumbai 400093 Tel: 022 62638200
25.	Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	:	The Board of Directors of the Company at their meeting held on January 09, 2025 considered and approved the allotment of equity shares on conversion of 250000 warrants into 250000 equity shares at an issue price of Rs. 95/- each (including a premium of Rs. 85/- each), to "Non-Promoters/Public Category", on preferential basis, upon receipt of balance amount aggregating to Rs. 1,78,12,500/- at the rate of Rs. 71.25 per warrant (being balance 75% of the issue price per warrant). The 66,05,260 warrants are outstanding for conversion as on the end of the quarter.

PR NO: 1683/2022  
UDIN: F001403G000097037

Date: 14/04/2025  
Place: Mumbai

**PRASHANT DIWAN**  
PRASHANT  
DEVENDRA  
DIWAN  
Digitally signed by  
PRASHANT  
DEVENDRA DIWAN  
Date: 2025.04.14  
10:57:51 +05'30'  
**COMPANY SECRETARY**  
**FCS: 1403 / CP: 1979**